

STRICTLY PRIVATE & CONFIDENTIAL

The Directors
FIH Group plc
Kenburgh Court,
133-137 South Street,
Bishop's Stortford,
Hertfordshire CM23 3HX

The Directors
Staunton Holdings Limited
The Old Stables
Guernsey
GY1 1QG

10 February 2017

Dear Sirs

Publication of the Rule 2.7 announcement for the recommended cash offer for FIH Group Plc by Staunton Holdings Limited ("the 2.7 RNS")

We refer to the 2.7 RNS to be dated 10 February 2017 and to the references in the 2.7 RNS to Shore Capital and Corporate Limited.

We hereby consent to the issue of the 2.7 RNS, with the inclusion therein of our name in the form and context in which it is included.

Yours faithfully



Dru Danford, Head of Corporate Finance

For and on behalf of

Shore Capital & Corporate Limited